

Equities



Training for Life in the Financial Markets

Equities

1 Day Training Course

Agenda

Equities

Market and Product Overview

- **Why do Equity Markets exist?**
 - The Stock Exchange
 - Key Indices
- **How the Markets work**
 - New Issues
 - Offer for Subscriptions
 - Placing
 - Trading and Order Execution
 - Order Types
 - SETS & Order Driven Markets
 - SEAQ & Quote Driven Markets
 - Settlements-Crest
 - Stock Lending
- **What Instruments are used in the G7 markets**
 - Shares & Issuance
 - Equity-Linked Securities
 - Depositary Receipts
 - Convertibles, Warrants & ETF's
- **Understand the Trade Economics**
 - Indicators of Value ; Dividend Yield
 - Earnings per Share ; Price/Earnings Ratio
 - Net Asset Value ; Dividend Cover
- **Examining Trades within Strategies**
- **Analysing Portfolio Performance**
 - Investments by Fund Manager
- **Operational Processes**

For information regarding above mentioned training you can contact: *tflonline Limited*,
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Equities

- **Corporate Actions-Timing**
 - The prospectus
 - Market Notifications
 - Event Entitlement
 - Dividends, Bonus Issues
 - Splits, Spin-offs, Rights Issues, Conversions, Warrants
 - Takeovers, Tenders, Offers, Exchanges
- **Participants and Roles**
 - Issuer, Custodian, Transfer Agent, Registrar, Lead Manager
 - Trustee, Tender Agent, Receiving Agent, Paying Agent, CSD, CCP & Conversion Agent
 - Corporate Treasurers
 - Global Custodians
 - Prime Brokers
- **Class Actions**
 - How Class Actions work: A step by step breakdown of the process

Who Should Attend

Ideal participants are those new to the subject matter, or needing a full refresher. This course would also be perfect for people in projects and needing to step back and walk through the building blocks and overview of the markets products and processes.

Approach

Each topic will be expanded and explained to the delegates in a structured manner, developing their knowledge through diagrams, 'live' drawings and on-the-spot explanations.

Active participation of the delegates will be encouraged, and exercises will be introduced at frequent and appropriate points.

Duration

In its 'off-the-shelf' form, this is a 1-day course. However, the course duration and content can be tailored to suit specific requirements.

Trainer Profiles

Allen Cope [read more](#)

John O'Neill [read more](#)

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